

Digital Asset Wealth Management and Custody



“Family offices and individual investors who are interested in gaining exposure to cryptocurrencies and other digital assets face a variety of challenges such as difficulty of asset selection, fast moving volatile markets and security concerns over custody. SMART VALOR as the only Swiss company operating a full-service, integrated digital asset exchange provides a full suite of wealth management services for family offices and HNW individuals.” - CEO SMART VALOR, Olga Feldmeier

SMART VALOR Wealth Management Product Suite

Discretionary mandates - you set the goal, we make it happen

Advisory mandates - we advise, you make transactions

Execution only mandates - you decide, we execute

Digital Asset Custody – individual custody solutions for your digital assets

Types of Discretionary Mandates

- 1. Bitcoin-focused portfolio**
Systematic build-up of Bitcoin portfolio utilizing the market dynamics
- 2. Cryptocurrencies-focused portfolio**
build-up of diversified portfolio of different leading cryptocurrencies
- 3. Hedge funds and manager selection**
Targeted allocation towards actively managed or passive crypto funds
- 4. Technology investment**
direct investment in early-stage blockchain companies and VC funds
- 5. Multi-asset portfolio**
Systematic build-up of crypto portfolio consisting of cryptocurrencies, crypto hedge funds, direct investments, and mining

Why SMART VALOR



The only fully regulated, compliant digital asset platform holding status of financial intermediary and fund manager in Switzerland and registered currency exchange in Liechtenstein.

Acknowledged technology leader

- Bilanz: top 10 Blockchainers in Switzerland 2019
- Innosuisse: part of the governmental innovation support program

Long track records in crypto managing clients' wealth since 2015